1-3071.065

BRAE

Date 10.00

ICC Washington, D. C.

October 29, 1981

Ms. Agatha Mergenovich, Secretary Interstate Commerce Commission 12th & Constitution, Room 2215 Washington, D.C.

NOV 3 1981 -10 15 AM

INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. Section 11303 are one original and four copies of the following document:

First Supplement to Schedule A dated as of October 27, 1981 to the Equipment Trust Agreement dated as of January 1, 1980 between The Connecticut Bank and Trust Company, as Trustee, and BRAE Corporation.

This document relates to 10 GB Gondola Cars, the railroad markings of which have been changed as follows:

OLD NUMBERS

NEW NUMBERS

CWP: 310, 312, 335, 362, 376,

388, 423, 488, 449 and

475

EACH: 310, 312, 335, 362,

376, 388, 423, 448,

449, and 475

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

TRUSTEE:

The Connecticut Bank and Trust Company

1 Constitution Plaza

Hartford, Connecticut 06115

LESSOR:

BRAE Corporation

Four Embarcadero Center, Suite 3100

San Francisco, CA 94111

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates

to the Equipment Trust Agreement dated as of January 1, 1980 between The Connecticut Bank and Trust Company, as Trustee, and BRAE Corporation, previously recorded and assigned recordation number 11498A, we request that it be assigned the next available letter designation under that primary number.

I also enclose a check for \$10.00 for the required recordation fee.

Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm, (3) the enclosed copy of this letter and (4) the original and three copies of the document, retaining one copy for your files - all stamped with your official recordation information.

Very truly yours,

Robert E. Farrell

Counsel

ref nmd

Enclosures

Interstate Commerce Commission Washington, D.C. 20423

11/3/81

OFFICE OF THE SECRETARY

Robert E. Farrell, Counsel **Brae Corporation** Four Embarcadero Center San Francisco, Calif. 94111 Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on assigned reand

10/15/81

recordation number (s)

11498-Q

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)

RECORBATION NO. / 1/9 Tee 1476

NOV 3 1981 - 19 15 AM

EQUIPMENT DESCRIPTION

INTERSTATE COMMERCE COMMISSION

LESSEE	NUMBER OF CARS	IDENTIFICATION NOS. (INCLUSIVE)	PHYSICAL DESCRIPTION	AAR DESIGNATION
Chicago, West * Pullman & Southe Railroad Company		300-306, 309,311,313- 316, 318-323,325-327, 329-332, 334,336-351, 353-355, 357-361, 363- 378, 380,382-385,387, 389-396, 398-399,402, 422,424-447,450-474,476- 499, 501-503,505-509,511 513,514,415,516-521,523- 534,536,539,540,542-549	. 1	GB
Iowa Termi: Railroad Co		IAT 2000-2024	52'6", 100 ton Gondola Cars	
East Camde & Highland Railroad Company *		310, 312, 335, 362 376, 388,423, 448, 449 and 475	52'6", 100 ton Gondola Cars	

BRAE CORPORATION

Title Assistant Secretary

Date October 27, 1091

^{*} Lease Agreement, dated as of August 14, 1979, between such Lessee and the Company.

^{**} Lease Agreement, dated as of Jan. 16, 1980 between such Lessee and the Company.

^{***} Lease Agreement, dated as of June 30, 1981, between such Lessee and the Company.

COUNTY OF Sen Francisco) 55.

On the 27 day of October 19 81, before me personally appeared Rebest E. Farrell , to me known, who, being by me duly sworn, did depose and say that he is the dissistant Secretary of BRAK Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.

OFFICIAL SEAL

MANCY M. DERRY

MOYARY PUBLIC-CALIFORNIA

City and County of SAN FRANCISCO

My Commission Expires July 20, 1934

Notary Public

[seal]

My Commission Expires:

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